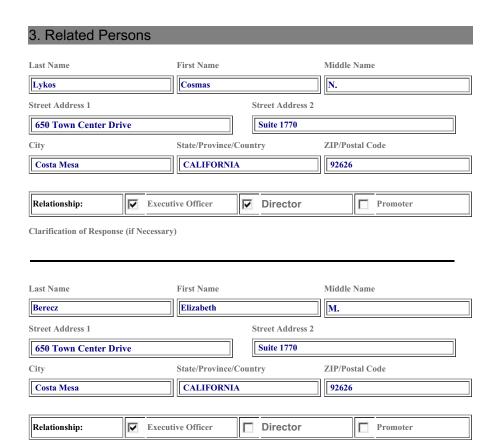


## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0001516551	Load Guard Logistics, Inc.	• Corporation
Name of Issuer	Load Guard Transportation, Inc.	C Limited Partnership
Nemus Bioscience, Inc.  Jurisdiction of Incorporation/Organization	LOAD GUARD LOGISTICS, INC.	C Limited Liability Company C General Partnership
NEVADA	LOAD GUARD TRANSPORTATION,	C Business Trust
Year of Incorporation/Organiz	INC. ation	C Other
O Over Five Years Ago		
Within Last Five Years (Specify Year)	2011	
C Yet to Be Formed		





	77	
Last Name	First Name	Middle Name
Murphy	Brian	S.
Street Address 1	Street Address 2	2
650 Town Center Drive	Suite 1770	
City	State/Province/Country	ZIP/Postal Code
Costa Mesa	CALIFORNIA	92626
Relationship: Execu	ntive Officer Director	Promoter
Clarification of Response (if Necessar	у)	
Last Name	First Name	Middle Name
McLaughlin	Gerald	W.
Street Address 1	Street Address 2	2
650 Town Center Drive	Suite 1770	
City	State/Province/Country	ZIP/Postal Code
Costa Mesa	CALIFORNIA	92626
Relationship: Execu	ntive Officer Director	Promoter
Clarification of Response (if Necessar	y)	
Last Name		
Last Maine	First Name	Middle Name
	1	Middle Name
Mendez	Francicso	
Mendez Street Address 1	1	
Mendez Street Address 1  6317 SW 16th Street	Street Address 2	2
Mendez Street Address 1  6317 SW 16th Street City	Street Address 2  State/Province/Country	ZIP/Postal Code
Mendez Street Address 1 6317 SW 16th Street	Street Address 2	2
Mendez Street Address 1  6317 SW 16th Street City	Street Address 2  State/Province/Country	ZIP/Postal Code
Mendez Street Address 1  6317 SW 16th Street City Miami	Street Address 2  State/Province/Country	ZIP/Postal Code
Mendez Street Address 1  6317 SW 16th Street City Miami	Street Address 2  State/Province/Country  FLORIDA  titive Officer  Director	ZIP/Postal Code  33155
Mendez  Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu	Street Address 2  State/Province/Country  FLORIDA  titve Officer  Director	ZIP/Postal Code  33155
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu	Street Address 2  State/Province/Country  FLORIDA  titve Officer  Director	ZIP/Postal Code  33155
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu	Street Address 2  State/Province/Country  FLORIDA  titve Officer  Director	ZIP/Postal Code  33155
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessar	Street Address 2  State/Province/Country  FLORIDA  tive Officer  Director  y)	ZIP/Postal Code  33155  Promoter
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessar Former officer/director	Street Address 2  State/Province/Country  FLORIDA  tive Officer Director  y)  First Name	ZIP/Postal Code  33155
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessar)  Former officer/director  Last Name  Mendez	Street Address 2  State/Province/Country  FLORIDA  tive Officer  Director  y)  First Name  Yosbani	ZIP/Postal Code  33155  Promoter  Middle Name
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessar Former officer/director  Last Name  Mendez  Street Address 1	Street Address 2  State/Province/Country  FLORIDA  tive Officer Director  y)  First Name	ZIP/Postal Code  33155  Promoter  Middle Name
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessary  Former officer/director  Last Name  Mendez  Street Address 1  6317 SW 16th Street	Street Address 2  State/Province/Country  FLORIDA  tive Officer Director  y)  First Name  Yosbani  Street Address 2	ZIP/Postal Code    33155   Promoter     Middle Name
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessar Former officer/director  Last Name  Mendez  Street Address 1  6317 SW 16th Street  City	Street Address 2  State/Province/Country  FLORIDA  Tive Officer Director  Ty)  First Name  Yosbani  Street Address 2  State/Province/Country	ZIP/Postal Code    33155   Promoter     Middle Name     ZIP/Postal Code
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessar)  Former officer/director  Last Name  Mendez  Street Address 1  6317 SW 16th Street	Street Address 2  State/Province/Country  FLORIDA  tive Officer Director  y)  First Name  Yosbani  Street Address 2	ZIP/Postal Code    33155   Promoter     Middle Name
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessar  Former officer/director  Last Name  Mendez  Street Address 1  6317 SW 16th Street  City  Miami	Street Address 2  State/Province/Country  FLORIDA  Tive Officer Director  Ty)  First Name  Yosbani  Street Address 2  State/Province/Country	ZIP/Postal Code    33155   Promoter     Middle Name     ZIP/Postal Code
Street Address 1  6317 SW 16th Street  City  Miami  Relationship: Execu  Clarification of Response (if Necessar  Former officer/director  Last Name  Mendez  Street Address 1  6317 SW 16th Street  City  Miami	Street Address 2  State/Province/Country  FLORIDA  Tive Officer  Director  Ty)  Street Address 2  State/Province/Country  First Name  Street Address 2  State/Province/Country  FLORIDA	ZIP/Postal Code    33155   Promoter     Middle Name     ZIP/Postal Code     33155

Last Name	First Name	Middle Name
George	Thomas	<b>A.</b>
Street Address 1	Street A	Address 2
650 TOWN CENTER DRIVE,	SUITE 1770	
City	State/Province/Country	ZIP/Postal Code
COSTA MESA	CALIFORNIA	92626
Relationship: Exec	utive Officer Dire	ector Promoter
Clarification of Response (if Necessa	ry)	
Last Name	First Name	Middle Name
Ingram	Douglas	S.
Street Address 1	Street A	Address 2
650 Town Center Drive	Suite 1	1770
City	State/Province/Country	ZIP/Postal Code
Costa Mesa	CALIFORNIA	92626
Relationship: Exec	eutive Officer Dire	ector Promoter
1 Industry Group		
	Health Care	C Retailing
	C Biotechnology	Ketannig
C Agriculture	C Biotechnology C Health Insurance	e © Restaurants
Agriculture Banking & Financial Services	C Biotechnology	e C Restaurants sicians Technology
Agriculture  Banking & Financial Services  Commercial Banking	C Biotechnology C Health Insurance C Hospitals & Phys	e C Restaurants sicians Technology Computers
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals	e C Restaurants sicians Technology Computers C Telecommunications
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals	e C Restaurants  Technology  C Computers  C Telecommunications C Other Technology
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca	e C Restaurants sicians Technology Computers C Telecommunications Other Technology Travel
C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	Retaining  Retaining  Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Services  Other Travel  Other
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	Retaining  Retaining  Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Services  Other Travel  Other
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	Retaining  Retaining  Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Services  Other Travel  Other
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	Retaining  Retaining  Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Services  Other Travel  Other
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	Retaining  Retaining  Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Services  Other Travel  Other
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services  Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Physic Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggrega	Retaining  Retaining  Restaurants  Technology  Computers  Telecommunications  Other Technology  Travel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Services  Other Travel  Other Travel  Other Travel
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  Structure  No Revenues	C Biotechnology C Health Insurance C Hospitals & Physic Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate C Other Real Estate	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking  Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  St. ISSUER Size  Revenue Range No Revenues  St St,000,000	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate C Other Real Estate	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  St. ISSUET Size  Revenue Range No Revenues St \$1,000,000 St.,000,001 - \$5,000,000	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate  Aggrega C I	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  St. ISSUET Size  Revenue Range No Revenues S1-\$1,000,000 S5,000,001-\$5,000,000	C Biotechnology C Health Insurance C Hospitals & Phys Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estat  Aggrega C S C S C S	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  No Revenue S1 - \$1,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000	C Biotechnology C Health Insurance C Hospitals & Physic Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate C Construction C Residential C Other Real Estate C Commercial C Construction C Residential C Other Real Estate C Commercial C C S C S C S C S C S C S C S C S C S S S C S S S C S C S S C S	Retaining  e
Agriculture  Banking & Financial Services  Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services  Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy  St. ISSUER Size  Revenue Range No Revenues S1-\$1,000,000 S5,000,001-\$5,000,000	C Biotechnology C Health Insurance C Hospitals & Physic Pharmaceuticals C Other Health Ca  C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate C Construction C REITS & Finance C Residential C Other Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate C C C C C C C C C C C C C C C C C C C	Retaining  e

Rule 504(b)(1) (not (i), (ii)	Rule 505
or (iii))   Rule 504 (b)(1)(i)	
Rule 504 (b)(1)(ii)	☑ Rule 506(b)
-	Rule 506(c)
Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)
	L Investment Company Act Section 3(c)
. Type of Filing	
	2016 10 26 First Sale Visto Cours
New Notice Date of First S	sale 2016-10-26 First Sale Yet to Occur
Amendment	
. Duration of Offering	
es the Issuer intend this offering to	last more than one year?
Type(s) of Securities	s Offered (select all that apply)
Pooled Investment Fund	
Interests	Equity
Tenant-in-Common Securities	Debt Option, Warrant or Other Right to
Mineral Property Securities	Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or	
Security to be Acquired Upon	Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Acquire Another Security  Other (describe)
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina	Acquire Another Security  Other (describe)  ation Transaction
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combinations of this offering being made in connection	Acquire Another Security  Other (describe)  Action Transaction  ion with a business combination C Ves No.
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connections action, such as a merger, acquisit	Acquire Another Security  Other (describe)  ation Transaction  ion with a business combination or exchange offer?  Yes No
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connections action, such as a merger, acquisit	Acquire Another Security  Other (describe)  ation Transaction  ion with a business combination or exchange offer?  Yes No
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connections and a merger, acquisit	Acquire Another Security  Other (describe)  ation Transaction  ion with a business combination or exchange offer?  Yes No
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combination this offering being made in connection and a merger, acquisit arification of Response (if Necessary)	Acquire Another Security  Other (describe)  Action Transaction  ion with a business combination tion or exchange offer?  Yes No  No
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combinations of Martines and Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combinations of Martines and Exercise of Options and Exercise of Options On Business Combinations of Martines of Martines of Martines of Options On Business Combinations of Options of Options On Business Combinations of Options On Business Combinations of Options of Opti	Acquire Another Security  Other (describe)  ation Transaction  ion with a business combination tion or exchange offer?  Yes No  No
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	Acquire Another Security  Other (describe)  Action Transaction  ion with a business combination tion or exchange offer?  Yes No  No
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connection, such as a merger, acquisital arification of Response (if Necessary	Acquire Another Security  Other (describe)  Action Transaction  ion with a business combination tion or exchange offer?  Yes No  No  USD
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connection, such as a merger, acquisit arification of Response (if Necessary  1. Minimum Investment inimum investment accepted from a vestor  2. Sales Compensation	Acquire Another Security  Other (describe)  Action Transaction  ion with a business combination tion or exchange offer?  Yes No  No  USD
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connections action, such as a merger, acquisin arification of Response (if Necessary  1. Minimum Investment accepted from a vestor  2. Sales Compensation of Comp	Acquire Another Security  Other (describe)  ation Transaction  ion with a business combination tion or exchange offer?  Yes No  No  uny outside \$ 0 USD
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connection ansaction, such as a merger, acquisin arification of Response (if Necessary  1. Minimum Investment accepted from a vestor  2. Sales Compensation of Capital Partners, LLC	Acquire Another Security  Other (describe)  Action Transaction  Ion with a business combination tion or exchange offer?  Yes No  No  No  Recipient CRD Number None  15407
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connection ansaction, such as a merger, acquisin arification of Response (if Necessary  1. Minimum Investment accepted from a vestor  2. Sales Compensation of Capital Partners, LLC	Acquire Another Security  Other (describe)  Action Transaction  ion with a business combination tion or exchange offer?  Yes No  No  On  Recipient CRD Number None  15407
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connecti ansaction, such as a merger, acquisi arification of Response (if Necessary  1. Minimum Investme inimum investment accepted from a vestor  2. Sales Compensation ecipient  Roth Capital Partners, LLC	Acquire Another Security  Other (describe)  ation Transaction  ion with a business combination fition or exchange offer?  Yes No  No  No  Recipient CRD Number None  None  None  None  None  None  None
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connection ansaction, such as a merger, acquisit arification of Response (if Necessary  1. Minimum Investment inimum investment accepted from a vestor  2. Sales Compensation accepted from a vestor  Roth Capital Partners, LLC  Associated) Broker or Dealer	Acquire Another Security  Other (describe)  ation Transaction  ion with a business combination fition or exchange offer?  Yes No  No  No  Recipient CRD Number None  None  None  None  None  None  None
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connection ansaction, such as a merger, acquisit arification of Response (if Necessary  1. Minimum Investment in the image of the image o	Acquire Another Security  Other (describe)  Action Transaction  Ion with a business combination fion or exchange offer?  Yes No  No  No  Recipient CRD Number None  None  None  None  None  None  None  None
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security  O. Business Combina this offering being made in connecti ansaction, such as a merger, acquisi arification of Response (if Necessary  1. Minimum Investme inimum investment accepted from a vestor  2. Sales Compensatio ecipient  Roth Capital Partners, LLC Associated) Broker or Dealer	Acquire Another Security  Other (describe)  Action Transaction  It ion with a business combination or exchange offer?  Yes No  No  No  Recipient CRD Number None  None  None  None  Street Address 2

40.0%
13. Offering and Sales Amounts
Total Offering Amount \$ 500000 USD Indefinite
Fotal Amount Sold \$ 500000 USD
Total Remaining to be \$ 0 USD □ Indefinite
old
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an
xpenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 50000 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
Additional Sales Compensation-warrants to purchase 125,000 shares of common stock.
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to may of the persons required to be named as executive officers, directors or promoters in response to Item 3 above of the amount is unknown, provide an estimate and check the box next to the amount.  S  O  USD  Estimate
Clarification of Response (if Necessary)
The Issuer will use proceeds for general working capital purposes which includes payment of salaries to its executive officers and other employees in the ordinary course of business.
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
Terms of Submission
In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Nemus Bioscience,	Elizabeth M.	Elizabeth M.	Chief Financial	2016-11-03
Inc.	Berecz	Berecz	Officer	