

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 10-Q

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended July 31, 2013

or

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the transition period from \_\_\_\_\_ to \_\_\_\_\_

Commission file number: 333-186321

**Load Guard Logistics, Inc.**

(Exact name of registrant as specified in its charter)

**Nevada**

(State or other jurisdiction of incorporation or organization)

**45-0692882**

(I.R.S. Employer Identification No.)

**6317 SW 16<sup>th</sup> Street, Miami, FL 33155**

(Address of principal executive offices)

**(786) 505-4434**

(Registrant's telephone number, including area code)

(Former name, former address and former fiscal year, if changed since last report)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act (Check one).

Large accelerated filer

Accelerated filer

Non-accelerated filer   
(Do not check if a smaller reporting company)

Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

As of September 9, 2013 there were 3,147,500 shares of the issuer's common stock, par value \$0.001, outstanding.

**LOAD GUARD LOGISTICS, INC.**  
**FORM 10-Q**  
**FOR THE QUARTERLY PERIOD ENDED JULY 31, 2013**  
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**PART I – FINANCIAL INFORMATION**

**ITEM 1. FINANCIAL STATEMENTS**

The accompanying unaudited condensed consolidated financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission ("SEC"), and should be read in conjunction with the audited financial statements and notes thereto contained in our company's Prospectus, Form 424(B)(2), filed with the SEC on June 13, 2013. In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the periods presented have been reflected herein. The results of operations for the periods presented are not necessarily indicative of the results to be expected for the full year ended October 31, 2013.

**INDEX TO INTERIM FINANCIAL STATEMENTS**

**For the Period of March 16, 2011 (Date of Inception) to July 31, 2013:**  
(Unaudited)

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**LOAD GUARD LOGISTICS, INC.**  
*(A Development Stage Company)*  
**Condensed Consolidated Balance Sheets**

	July 31, 2013	October 31, 2012
	<i>(Unaudited)</i>	
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 37,151	\$ 26,404
Accounts receivable, net of an allowance of \$0	28,666	6,906
Prepaid insurance	3,808	-
Notes receivable	17,433	-
Note receivable, related party	-	5,038
Total current assets	87,058	38,348
Note receivable, related party – non-current	-	4,536
Equipment, net of accumulated depreciation of \$8,499 and \$0, respectively	41,933	-
<b>Total Assets</b>	\$ 128,991	\$ 42,884
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 11,134	\$ 4,079
Income taxes payable	588	246
Notes payable, related parties	52,523	-
Total current liabilities	64,245	4,325
Total liabilities	64,245	4,325
Shareholders' Equity:		
Preferred stock, 20,000,000 shares authorized; par value \$0.001, none issued and outstanding	-	-
Common stock, 100,000,000 shares authorized; par value \$0.001, 3,147,500 and 2,527,500 shares issued and outstanding, respectively	3,147	2,527
Additional paid-in capital	59,753	35,573
Retained earnings during the development stage	1,846	459
Total shareholders' equity	64,746	38,559
<b>Total Liabilities and Shareholders' Equity</b>	\$ 128,991	\$ 42,884

See accompanying Notes to the Condensed Consolidated Financial Statements.

**LOAD GUARD LOGISTICS, INC.**  
*(A Development Stage Company)*  
**Condensed Consolidated Statements of Operations**  
*(Unaudited)*

	Three Months Ended July 31,		Nine Months Ended July 31,		March 16, 2011 (Date of inception) through July 31, 2013
	2013	2012	2013	2012	
Operating revenues	\$ 91,152	\$ -	\$ 257,081	\$ -	\$ 273,323
Operating expenses:					
Fuel and fuel taxes	31,874	-	100,043	-	105,398
Salaries and wages	22,485	-	67,295	-	69,935
Operations and maintenance	19,077	-	50,482	-	50,878
Professional fees	7,937	-	20,006	550	22,982
Depreciation and amortization	3,854	-	8,499	-	8,499
General and administrative	5,181	93	12,724	93	18,075
Total operating expenses	<u>90,408</u>	<u>93</u>	<u>259,049</u>	<u>643</u>	<u>275,767</u>
Operating income (loss)	744	(93)	(1,968)	(643)	(2,444)
Other income (expense):					
Interest expense	(662)	-	(1,523)	-	(1,523)
Interest income	94	148	398	496	1,579
Gain on insurance claim	-	-	6,506	-	6,506
Loss on disposal of equipment	(1,684)	-	(1,684)	-	(1,684)
Total other income (expense)	<u>(2,252)</u>	<u>148</u>	<u>3,697</u>	<u>496</u>	<u>4,878</u>
Income (loss) before provision for income taxes	(1,508)	55	1,729	(147)	2,434
Provision for income taxes	796	-	(342)	-	(588)
Net Income (Loss)	<u>\$ (712)</u>	<u>\$ 55</u>	<u>\$ 1,387</u>	<u>\$ (147)</u>	<u>\$ 1,846</u>
Basic and diluted income (loss) per share	<u>\$ (0.00)</u>	<u>\$ 0.00</u>	<u>\$ 0.00</u>	<u>\$ (0.00)</u>	
Weighted average number of shares outstanding	<u>3,147,500</u>	<u>2,325,000</u>	<u>3,085,495</u>	<u>2,325,000</u>	

See accompanying Notes to the Condensed Consolidated Financial Statements.

**LOAD GUARD LOGISTICS, INC.**  
*(A Development Stage Company)*  
**Condensed Consolidated Statement of Shareholders' Equity**  
**For the period of March 16, 2011 (Date of Inception) through July 31, 2013**

	Common Stock		Additional Paid in Capital	Retained Earnings (Deficit) During the Development Stage	Total Stockholders' Equity
	Shares	Amount			
Balance as of March 16, 2011 (Date of Inception)	-	\$ -	\$ -	\$ -	-
Common shares issued for cash at \$0.01 per share on March 18, 2011	2,100,000	2,100	18,900	-	21,000
Common shares issued for cash at \$0.04 per share on April 29, 2011	225,000	225	8,775	-	9,000
Net loss	-	-	-	(4,050)	(4,050)
Balance as of October 31, 2011	2,325,000	2,325	27,675	(4,050)	25,950
Common shares issued for cash at \$0.04 per share on October 18, 2012	202,500	202	7,898	-	8,100
Net income	-	-	-	4,509	4,509
Balance as of October 31, 2012	2,527,500	2,527	35,573	459	38,559
Common shares issued for cash at \$0.04 per share on November 25, 2012	620,000	620	24,180	-	24,800
Net income (Unaudited)	-	-	-	1,387	1,387
Balance as of July 31, 2013 (Unaudited)	3,147,500	\$ 3,147	\$ 59,753	\$ 1,846	\$ 64,746

See accompanying Notes to the Condensed Consolidated Financial Statements.

**LOAD GUARD LOGISTICS, INC.**  
*(A Development Stage Company)*  
**Condensed Consolidated Statements of Cash Flows**  
*(Unaudited)*

	Nine Months Ended July 31,		March 16, 2011 (Date of inception) through July 31,
	2013	2012	2013
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Net income (loss)	\$ 1,387	\$ (147)	\$ 1,846
<b>Adjustments to reconcile net loss to net cash used by operating activities:</b>			
Depreciation	8,499	-	8,499
Loss on disposal of equipment	1,684	-	1,684
<b>Changes in operating assets:</b>			
Accounts receivable	(21,760)	-	(28,666)
Prepaid expenses	(3,808)	-	(3,808)
Accounts payable and accrued liabilities	7,055	550	11,134
Income taxes payable	342	-	588
<b>Net cash provided by (used in) operating activities</b>	<u>(6,601)</u>	<u>403</u>	<u>(8,723)</u>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Purchases of equipment	(74,116)	-	(74,116)
Sale of equipment	22,000	-	22,000
Notes receivable	(17,433)	-	(17,433)
Note receivable, related party	9,574	2,604	-
<b>Net cash provided by (used in) investing activities</b>	<u>(59,975)</u>	<u>2,604</u>	<u>(69,549)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Issuance of common stock for cash	24,800	-	62,900
Notes payable, related parties	52,523	-	52,523
<b>Net cash provided by financing activities</b>	<u>77,323</u>	<u>-</u>	<u>115,423</u>
<b>Net increase (decrease) in cash and cash equivalents</b>	10,747	3,007	37,151
<b>Cash and cash equivalents, beginning of period</b>	<u>26,404</u>	<u>10,075</u>	<u>-</u>
<b>Cash and cash equivalents, end of period</b>	<u>\$ 37,151</u>	<u>\$ 13,082</u>	<u>\$ 37,151</u>
<b>Supplemental Cash Flow Disclosure:</b>			
Cash paid for interest	<u>\$ 1,523</u>	<u>\$ -</u>	<u>\$ -</u>
Cash paid for income taxes	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

See accompanying Notes to the Condensed Consolidated Financial Statements.

**LOAD GUARD LOGISTICS, INC.**  
*(A Development Stage Company)*  
**Notes to the Condensed Consolidated Financial Statements**  
**July 31, 2013**  
*(Unaudited)*

**NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS**

Load Guard Logistics, Inc. (the "Company") is a Nevada corporation incorporated on March 16, 2011, and is based in Miami, FL. The company was originally incorporated as Load Guard Transportation, Inc. and changed its name to Load Guard Logistics, Inc. on November 6, 2012. The Company incorporated a wholly-owned subsidiary, "LGT, Inc." in Florida on March 18, 2011. The Company's fiscal year end is October 31.

The Company is a development stage company that operates as a transportation and delivery services company. We generate revenues from the actual movement of freight from shippers to consignees as well as serving as a logistics provider by arranging for others to provide the transportation services.

**NOTE 2 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES**

***Development Stage Company***

The Company is a development stage company, as defined by ASC 915, "*Development Stage Entities*." The Company is devoting substantially all of its efforts to development of its business plans.

***Basis of Consolidation***

These financial statements include the accounts of the Company and the wholly-owned subsidiary, LGT, Inc. All material intercompany balances and transactions have been eliminated.

***Basis of Presentation***

The Company prepares its financial statements in accordance with accounting principles generally accepted in the United States of America. The accompanying interim unaudited financial statements have been prepared in accordance with generally accepted accounting principles for interim financial information in accordance with Article 8 of Regulation S-X. Accordingly, they do not include all of the information and footnotes required by generally accepted accounting principles for complete financial statements. In the Company's opinion, all adjustments (consisting of normal recurring accruals) considered necessary for a fair presentation have been included. Operating results for the nine-month period ended July 31, 2013 are not necessarily indicative of the results for the full years. While management of the Company believes that the disclosures presented herein are adequate and not misleading, these interim financial statements should be read in conjunction with the audited combined financial statements and the footnotes thereto for the period ended October 31, 2012 filed in its Prospectus on Form 424(B)(2).

***Use of Estimates***

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements. The estimates and judgments will also affect the reported amounts for certain revenues and expenses during the reporting period. Actual results could differ from these good faith estimates and judgments.

### ***Cash and Cash Equivalents***

Cash and cash equivalents include cash in banks, money market funds, and certificates of term deposits with maturities of three months or less. The Company had \$37,151 and \$26,404 in cash and cash equivalents as of July 31, 2013 and October 31, 2012, respectively.

### ***Start-Up Costs***

In accordance with ASC 720, "Start-up Activities," the Company expenses all costs incurred in connection with the start-up and organization of the Company.

### ***Accounts Receivable***

The Company extends credit to its customers in the normal course of business. The Company performs ongoing credit evaluations and generally does not require collateral. Trade accounts receivable are recorded at their invoiced amounts, net of allowance for doubtful accounts. The Company evaluates the adequacy of its allowance for doubtful accounts quarterly. Accounts outstanding longer than contractual payment terms are considered past due and are reviewed individually for collectability. The Company maintains reserves for potential credit losses based upon its loss history and specific receivables aging analysis. Receivable balances are written off when collection is deemed unlikely.

### ***Equipment***

Equipment is recorded at cost and consists solely of a tractor and trailer. For financial reporting purposes, the cost of tractors and trailers is depreciated using the straight-line method and estimated useful lives of 3 - 5 years. During the nine months ended July 31, 2013 and 2012, depreciation expense was \$8,499 and \$0, respectively.

### ***Net Income (Loss) Per Share of Common Stock***

The Company follows ASC 260, "Earnings per Share," ("EPS") which requires presentation of basic EPS on the face of the income statement for all entities with complex capital structures and requires a reconciliation of the numerator and denominator of the basic EPS computation. In the accompanying financial statements, basic earnings (loss) per share is computed by dividing net loss by the weighted average number of shares of common stock outstanding during the period.

The following table sets forth the computation of basic and diluted earnings per share, for the periods ended July 31, 2013 and 2012:

	Three Months Ended July 31		Nine Months Ended July 31,	
	2013	2012	2013	2012
Net income (loss)	\$ (712)	\$ 55	\$ 1,387	\$ (147)
Weighted average common shares outstanding (Basic and Diluted)	3,147,500	2,325,000	3,085,495	2,325,000
Net income (loss) per share, Basic and Diluted	\$ (0.00)	\$ 0.00	\$ 0.00	\$ (0.00)

The Company has no potentially dilutive securities, such as options or warrants, currently issued and outstanding.

### ***Concentrations of Credit Risk***

The Company's financial instruments that are exposed to concentrations of credit risk primarily consist of its cash and cash equivalents and related party payables it will likely incur in the near future. The Company places its cash and cash equivalents with financial institutions of high credit worthiness. At times, its cash and cash equivalents with a particular financial institution may exceed any applicable government insurance limits. The Company's management plans to assess the financial strength and credit worthiness of any parties to which it extends funds, and as such, it believes that any associated credit risk exposures are limited.

## ***Financial Instruments***

The Company's balance sheet includes certain financial instruments. The carrying amounts of current assets and current liabilities approximate their fair value because of the relatively short period of time between the origination of these instruments and their expected realization.

ASC 820, "*Fair Value Measurements and Disclosures*," defines fair value as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. ASC 820 also establishes a fair value hierarchy that distinguishes between (1) market participant assumptions developed based on market data obtained from independent sources (observable inputs) and (2) an entity's own assumptions about market participant assumptions developed based on the best information available in the circumstances (unobservable inputs). The fair value hierarchy consists of three broad levels, which gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). The three levels of the fair value hierarchy are described below:

- Level 1 - Unadjusted quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities
- Level 2 - Inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly, including quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets or liabilities in markets that are not active; inputs other than quoted prices that are observable for the asset or liability (e.g., interest rates); and inputs that are derived principally from or corroborated by observable market data by correlation or other means.
- Level 3 - Inputs that are both significant to the fair value measurement and unobservable.

Fair value estimates discussed herein are based upon certain market assumptions and pertinent information available to management as of July 31, 2013. The respective carrying value of certain on-balance-sheet financial instruments approximated their fair values due to the short-term nature of these instruments.

### Level 1

Level 1 applies to assets or liabilities for which there are quoted prices in active markets for identical assets or liabilities.

### Level 2

Level 2 applies to assets or liabilities for which there are inputs other than quoted prices that are observable for the asset or liability such as quoted prices for similar assets or liabilities in active markets; quoted prices for identical assets or liabilities in markets with insufficient volume or infrequent transactions (less active markets); or model-derived valuations in which significant inputs are observable or can be derived principally from, or corroborated by, observable market data.

### Level 3

Level 3 applies to assets or liabilities for which there are unobservable inputs to the valuation methodology that are significant to the measurement of the fair value of the assets or liabilities.

The Company's financial instruments consist principally of cash, accounts receivable; related party notes payable; and, accounts payable and accrued liabilities.

### Revenue Recognition

The Company recognizes revenue from the sale of services in accordance with ASC 605, "Revenue Recognition." The Company recognizes revenue only when all of the following criteria have been met:

- i) Persuasive evidence for an agreement exists;
- ii) Service has been provided;
- iii) The fee is fixed or determinable; and
- iv) Collection is reasonably assured.

### Recent Accounting Pronouncements

Except for rules and interpretive releases of the SEC under authority of federal securities laws and a limited number of grandfathered standards, the FASB Accounting Standards Codification™ ("ASC") is the sole source of authoritative GAAP literature recognized by the FASB and applicable to the Company. We have reviewed the FASB issued Accounting Standards Update ("ASU") accounting pronouncements and interpretations thereof that have effectiveness dates during the periods reported and in future periods. The Company has carefully considered the new pronouncements that alter previous generally accepted accounting principles and does not believe that any new or modified principles will have a material impact on the corporation's reported financial position or operations in the near term. The applicability of any standard is subject to the formal review of our financial management and certain standards are under consideration.

### NOTE 3 - GOING CONCERN AND LIQUIDITY CONSIDERATIONS

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates the realization of assets and the liquidation of liabilities in the normal course of business. As of July 31, 2013, the Company has a loss from operations of \$1,968, negative cash flows from operations of \$6,601, and is still in the development stage. The Company intends to fund operations through equity financing arrangements, which may be insufficient to fund its capital expenditures, working capital and other cash requirements for the year ending October 31, 2013.

The ability of the Company to emerge from the development stage is dependent upon, among other things, obtaining additional financing to continue operations, and development of its business plan. In response to these problems, management intends to raise additional funds through public or private placement offerings and through loans from officers and directors.

These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty. There can be no assurance that management's plan will be successful.

### NOTE 4 - RELATED PARTY TRANSACTIONS

#### Note Receivable - Related Party

Note receivable, from a related party, at July 31, 2013 and October 31, 2012 consisted of:

	July 31, 2013	October 31, 2012
On March 31, 2011, we issued a three-year, secured \$15,000 fixed rate Promissory Note (the "note") to a shareholder, with an interest rate of 6%, which matures in March 2014. The note was originally issued for the financing of a trailer of a contractor, to be used for the benefit of the Company. The note calls for monthly payments of \$456.33, until the balance and accrued interest is paid in full, and can be repaid before maturity in whole or part, without penalty.	\$ -	\$ 9,574
Less current portion of note receivable	-	5,038
Long-term portion of note receivable	\$ -	\$ 4,536

During the period ended July 31, 2013 and 2012, the Company earned interest revenue of \$304 and \$496, respectively. During February 2013, the note was paid in full.

Notes Payable – Related Party

Notes payable, from related parties, at July 31, 2013 and October 31, 2012 consisted of:

	July 31, 2013	October 31, 2012
On March 13, 2013 an officer, director, and shareholder of the Company sold his tractor and trailer to the Company for a \$25,000 unsecured, non-interest bearing Promissory Note, due March 12, 2014.	\$ 25,000	\$ -
On January 11, 2013, we issued an eighteen-month, \$32,000 fixed rate Promissory Note payable (the “note”) to a Director, who is also an Officer and shareholder, with an interest rate of 8%, which matures in June 2014. The note was issued for the financing of a tractor and trailer, to be used for the benefit of the Company. The note calls for monthly payments of \$1,829.49, until the balance and accrued interest is paid in full, and can be repaid before maturity in whole or part, without penalty.	27,523	-
Total notes payable	\$ 52,523	\$ -
Less current portion of notes payable	(52,523)	-
Long-term portion of notes payable	\$ -	\$ -

During the period ended July 31, 2013, the Company recorded interest expense of \$1,523 and made \$6,000 in payments on the notes.

*Other*

The officers and directors of the Company may be involved in other business activities and may, in the future, become involved in other business opportunities that become available. He may face a conflict in selecting between the Company and other business interests. The Company has not formulated a policy for the resolution of such conflicts.

The Company does not own or lease property or lease office space. The office space used by the Company was arranged by the founder of the Company to use at no charge.

The Company does not have employment contracts with its two key employees, the controlling shareholders, who are officers and directors of the Company.

The amounts and terms of the below transactions may not necessarily be indicative of the amounts and terms that would have been incurred had comparable transactions been entered into with independent third parties.

**NOTE 5 - NOTES RECEIVABLE**

	July 31, 2013	October 31, 2012
On July 8, 2013, we issued a one-year, secured \$11,000 fixed rate Promissory Note (the "note") to an independent contractor, with an interest rate of 8%, which matures in July 2014. The note was issued for the financing of a tractor and trailer we sold for \$22,000. The note calls for weekly payments of \$228.46, until the balance and accrued interest is paid in full, and can be repaid before maturity in whole or part, without penalty.	\$ 10,366	\$ -
On July 8, 2013, we issued a one-year, secured \$7,500 fixed rate Promissory Note (the "note") to an independent contractor, with an interest rate of 10%, which matures in July 2014. The note was issued for the financing of a trailer valued at \$7,500. The note calls for weekly payments of \$144.23, until the balance and accrued interest is paid in full, and can be repaid before maturity in whole or part, without penalty.	7,067	-
Total notes receivable	\$ 17,433	\$ -
Less current portion of notes receivable	(17,433)	-
Long-term portion of notes receivable	\$ -	\$ -

During the period ended July 31, 2013 and 2012, the Company earned interest revenue of \$94 and \$0, respectively.

**NOTE 6 - EQUIPMENT**

The following table shows the Company's equipment detail as of July 31, 2013 and October 31, 2012:

	2013	2012
Tractor	\$ 19,230	\$ -
Trailer	28,241	-
Gross equipment at cost	47,471	-
Accumulated depreciation and amortization	(5,538)	-
Net equipment	\$ 41,933	\$ -

Depreciation expense totaled \$8,499 and \$0 at July 31, 2013 and 2012, respectively.

**NOTE 7 - EQUITY*****Preferred Stock***

The Company has authorized 20,000,000 preferred shares with a par value of \$0.001 per share. The Board of Directors are authorized to divide the authorized shares of Preferred Stock into one or more series, each of which shall be so designated as to distinguish the shares thereof from the shares of all other series and classes. No rights or preferences have been adopted and there are no dividend or liquidation rights.

There were no preferred shares issued and outstanding as of July 31, 2013 and October 31, 2012.

### **Common Stock**

The Company has authorized 100,000,000 common shares with a par value of \$0.001 per share. Each common share entitles the holder to one vote, in person or proxy, on any matter on which action of the stockholders of the corporation is sought. Holders have equal ratable rights to dividends from funds legally available and are entitled to share in assets available for distribution upon liquidation. Holders do not have preemptive, subscription, conversion or cumulative voting rights, and there are no redemption or sinking fund provisions or rights. Holders of common stock have the right to approve any amendment of the Articles of Incorporation, elect directors, approve any plan of merger and approve a plan for the sale, lease or exchange of all of the Company's assets as proposed by the Board of Directors.

Since March 16, 2011 (Inception) to July 31, 2013, the Company has issued 3,147,500 common shares for \$62,900 in cash.

There were 3,147,500 and 2,527,500 common shares issued and outstanding at July 31, 2013 and October 31, 2012, respectively.

The Company has no stock option plan, warrants or other dilutive securities.

### **NOTE 8 - PROVISION FOR INCOME TAXES**

The Company follows ASC 740, *Income Taxes*. ASC 740 requires the use of an asset and liability approach in accounting for income taxes. Deferred tax assets and liabilities are recorded based on the differences between the financial statement and tax basis of assets and liabilities and the tax rates in effect when these differences are expected to reverse. ASC 740 requires the reduction of deferred tax assets by a valuation allowance if, based on the weight of available evidence, it is more likely than not that some or all of the deferred tax assets will not be realized.

The provision for income taxes differs from the amounts which would be provided by applying the statutory federal income tax rate of 34% to the net income before provision for income taxes for the following reasons:

	July 31, 2013	October 31, 2012
Income tax expense at statutory rate	\$ 588	\$ 1,623
Valuation allowance	(246)	(1,377)
Income tax expense per books	<u>\$ 342</u>	<u>\$ 246</u>

The net operating loss of \$4,050 begins expiring in 2031.

### **NOTE 9 - SUBSEQUENT EVENTS**

The Company has evaluated subsequent events from the balance sheet date through the date the financial statements were issued and determined there are no additional items to disclose.

## ITEM 2. MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS

### Forward-Looking Statements

*Except for historical information, this report contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Such forward-looking statements involve risks and uncertainties, including, among other things, statements regarding our business strategy, future revenues and anticipated costs and expenses. Such forward-looking statements include, among others, those statements including the words "expects," "anticipates," "intends," "believes" and similar language. Our actual results may differ significantly from those projected in the forward-looking statements. Factors that might cause or contribute to such differences include, but are not limited to, those discussed herein as well as in the "Description of Business – Risk Factors" section in our Prospectus, Form 424(B)(2), as filed on June 13, 2013. You should carefully review the risks described in our Prospectus and in other documents we file from time to time with the Securities and Exchange Commission. You are cautioned not to place undue reliance on the forward-looking statements, which speak only as of the date of this report. We undertake no obligation to publicly release any revisions to the forward-looking statements or reflect events or circumstances after the date of this document.*

*Although we believe that the expectations reflected in these forward-looking statements are based on reasonable assumptions, there are a number of risks and uncertainties that could cause actual results to differ materially from such forward-looking statements.*

*All references in this Form 10-Q to the "Company," "Load Guard," "we," "us," or "our" are to Load Guard Logistics, Inc.*

### Description of the Company and Plan of Operation

Load Guard Logistics is a development stage company that has limited operations, revenue, financial backing, and assets. We operate in the truckload and logistics sector of the transportation industry. We focus on transporting consumer nondurable products that generally ship more consistently throughout the year. Our success depends on our ability to efficiently and effectively manage our resources in the delivery of truckload transportation services to our customers. Resource requirements vary with customer demand, which may be subject to seasonal or general economic conditions. Our ability to adapt to changes in customer transportation requirements is essential to efficiently deploy resources and make capital investments in tractors and trailers.

Trucking revenues are typically generated on a per-mile basis, and also include revenues such as fuel surcharges, stop charges, loading and unloading charges, equipment detention charges and equipment repositioning charges. Our most significant resource requirements are company drivers; independent contractors; and, tractors and trailers. Our most significant operating costs are fuel, driver salaries, insurance and supplies and maintenance. To mitigate our risk to fuel price increases, we recover from our customers additional fuel surcharges that generally recoup a majority of the increased fuel costs; however, we cannot assure that current recovery levels will continue in future periods.

During the first year of operations, the 12-month period from the date of this report, Load Guard will concentrate on their current operations, finding the required investment capital from our current Offering, and applying to get its common stock listed on an Over-the-Counter Bulletin Board.

Following completion of our Offering, we will immediately look for quality used tractors and trailers. It is our plan to purchase up to two tractors and one 53-foot trailer. We would immediately look for two new drivers to drive for us full time. As is customary in the industry, our drivers would be compensated based on the mileage they drive. We will also finalize development of our website ([www.loadguardtransportation.com](http://www.loadguardtransportation.com)). The website will provide information on our services, equipment, routes, and personnel. We will also provide information on our filings with the SEC. Our website will not be central to obtaining business, as we will continue to use other larger brokers and websites to find our loads. There are many third party brokers and websites, such as Freightquote, C.H. Robinson, and Coyote Logistics, that post real time data on loads available for transport. The use of Companies like these are integral to our operations, as they provide the convenience of finding reliable shipments and guaranteeing payment, thereby eliminating the need to deal directly with the shipper.

In the event that we are unable to raise sufficient funds from our Offering, we will endeavor to proceed with our plan of operations by locating alternative sources of financing. Although there are no written agreements in place, one form of alternative financing that may be available to us is self-financing through contributions from the officers and directors. While the officers and directors have generally indicated a willingness to provide services and financial contributions if necessary, there are presently no agreements, arrangements, commitments, or specific understandings, either verbally or in writing, between the officers and directors and Load Guard Logistics.

At present, we only have enough cash on hand to cover the completion of our Offering and maintain our current operations. If we do not raise sufficient funds to proceed with the implementation of our business plan, we may have to find alternative sources of funds, like a second public offering, a private placement of securities, or loans from our officers or third parties (such as banks or other institutional lenders). Equity financing could result in additional dilution to then existing shareholders. If we are unable to meet our needs for cash from either the money that we raise from our Offering, or possible alternative sources, then we may be unable to continue to maintain, develop or expand our operations.

#### **Critical Accounting Policies**

We prepare our condensed consolidated financial statements in conformity with GAAP, which requires management to make certain estimates and apply judgments. We base our estimates and judgments on historical experience, current trends and other factors that management believes to be important at the time the condensed consolidated financial statements are prepared. Due to the need to make estimates about the effect of matters that are inherently uncertain, materially different amounts could be reported under different conditions or using different assumptions. On a regular basis, we review our critical accounting policies and how they are applied in the preparation of our condensed consolidated financial statements.

While we believe that the historical experience, current trends and other factors considered support the preparation of our condensed consolidated financial statements in conformity with GAAP, actual results could differ from our estimates and such differences could be material.

#### **Results of Operations**

The following summary of our results of operations, for the three and nine month periods ended July 31, 2013 and 2012, and period from inception (March 16, 2011) to July 31, 2013, should be read in conjunction with our audited consolidated financial statements, for the year ended October 31, 2012, as included in our Prospectus.

Our operations commenced in October 2012, as such comparative numbers prior to this are not reflective of our results for the period ended July 31, 2013, due to the recent start of these operations.

Our financial results for the three and nine month periods ended July 31, 2013 and 2012 are summarized as follows:

	Three Months Ended July 31,		Nine Months Ended July 31,	
	2013	2012	2013	2012
Operating revenues	\$ 91,152	\$ -	\$ 257,081	\$ -
Operating expenses	90,408	93	259,049	643
Operating income (loss)	744	(93)	(1,968)	(643)
Other income (expense)	(2,252)	148	3,697	496
Recovery (provision) for income tax	796	-	(342)	-
Net Income (Loss)	\$ (712)	\$ 55	\$ 1,387	\$ (147)

## Revenue

Revenue commenced during October 2012 from our trucking operations through our wholly-owned subsidiary LGT, Inc. We earned revenues of \$91,152 for the three months ended July 31, 2013 compared to revenues of \$0 for the three months ended July 31, 2012. We earned revenues of \$257,081 for the nine months ended July 31, 2013 compared to revenues of \$0 for the nine months ended July 31, 2012. For the nine months ended we earned \$223,631 from direct trucking revenues, \$25,543 in brokerage income from our independent contractors, and \$7,907 from fuel surcharges.

## Expenses

Our total operating expenses for the three and nine month periods ended July 31, 2013 and 2012 are outlined in the table below:

	Three Months Ended July 31,		Nine Months Ended July 31,	
	2013	2012	2013	2012
Fuel and fuel taxes	\$ 31,874	\$ -	\$ 100,043	\$ -
Salaries and wages	22,485	-	67,295	-
Operations and maintenance	19,077	-	50,482	-
Professional fees	7,937	-	20,006	550
Depreciation and amortization	3,854	-	8,499	-
General and administrative	5,181	93	12,724	93
Total	\$ 90,408	\$ 93	\$ 259,049	\$ 643

Expenses for the three and nine month periods ended July 31, 2013, increased as compared to the period in 2012 as a result of commencing operations in October 2012.

Our fuel costs represented 42% and 39% of trucking revenues for the three and nine months ended July 31, 2013, respectively. This is high for what is expected going forward, however, fuel is one of our largest direct expenses. Fuel for the periods was high, mainly as a result of our trucking revenues being low on a per mileage basis, due to the competitive tender system of dealing with freight brokers. Wages of \$22,485 and 67,295, which represent 25% and 26% of trucking revenue for three and nine months ended July 31, 2013, respectively, are for the costs of our two drivers and the salary one of our officers. Operations and maintenance costs of \$19,077 and \$50,482, or 21% and 20% of trucking revenue for the three and nine months ended July 31, 2013, respectively, represents cost related to parts and maintenance of our tractors and trailers as well as general operational expenses, such as for insurance, tolls, and scales. Maintenance costs, as a percentage of revenues, are expected to be consistent in future periods. Professional fees of \$20,006 for the nine months ended July 31, 2013 as compared to \$550 for 2012, are primarily due to the cost of filing our S-1 registration statement and continued compliance with the SEC. We expect professional fees, mainly from legal and accounting, to increase significantly due to ongoing SEC reporting requirements. Our general and administrative fees are for general office expenses and other operating costs not directly related to our trucking business. General and administrative fees increased \$12,631 for the nine months ended July 31, 2013 from the comparative period 2012.

## **Liquidity and Capital Resources**

### *General*

As of July 31, 2013, the Company had \$37,151 in cash and cash equivalents. The Company expects current cash and operating income to be sufficient to meet its financial needs for continuing operations over the next twelve months. To meet our need for cash in order to expand our operations, we are attempting to raise money from our Offering. We cannot guarantee that we will be able to sell all the shares. If we are successful, the money raised will be applied to the items set forth in this plan of operations.

Our officers have verbally agreed to advance an unspecified amount of funds as needed for the twelve month period, November 1, 2012 to October 31, 2013, to assist in our operations, in the event that the Company raises only a portion or none of the amount we are seeking to raise in our current Offering. While they have agreed to advance the funds, the agreement is verbal and is unenforceable as a matter of law.

*Liquidity and Financial Condition*

Working Capital

	At July 31, 2013		At October 31, 2012		Increase/ (Decrease)
Current Assets	\$	87,058	\$	38,348	\$ 48,710
Current Liabilities	\$	64,245	\$	4,325	\$ 59,920
Working Capital	\$	22,813	\$	34,023	\$ (11,210)

Cash Flows

	Nine Months Ended July 31,			
	2013		2012	
Net Cash Provided by (Used in) Operating Activities	\$	(6,601)	\$	403
Net Cash Provided by (Used in) Investing Activities	\$	(59,975)	\$	2,604
Net Cash Provided by Financing Activities	\$	77,323	\$	-
Net Increase (decrease) in Cash During the Period	\$	10,747	\$	3,007

**Limited Operating History: Need for Additional Capital**

There is no historical financial information about us on which to base an evaluation of our performance. We are a development stage company and have generated minimal revenues from operations. We cannot guarantee we will be successful in our business operations. Our business is subject to risks inherent in the establishment of a new business enterprise in a highly competitive industry, including limited capital resources, and possible cost overruns due to the price and cost increases in supplies and services.

At present, we do not have enough cash on hand to cover operating costs for the next 12 months.

While the officers and directors have generally indicated a willingness to provide services and financial contributions if necessary, there are presently no agreements, arrangements, commitments, or specific understandings, either verbally or in writing, between the officers and directors and Load Guard. If we are unable to meet our needs for cash from either the money that we raise from our Offering, from current operations, and/or possible alternative sources, then we may be unable to develop or expand our operations.

We have no plans to undertake any product research and development during the next twelve months. There are also no plans or expectations to acquire or sell any plant or equipment in the first year of operations.

Liquidity

We have no known demands or commitments and are not aware of any events or uncertainties as of July 31, 2013 that will result in or that are reasonably likely to materially increase or decrease our current liquidity.

Capital Resources.

We had no material commitments for capital expenditures as of July 31, 2013 and October 31, 2012.

#### **Off-Balance Sheet Arrangements**

We do not have any off-balance sheet arrangements that have or are reasonably likely to have a current or future effect on our financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that is material to investors.

#### **ITEM 3. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK**

As a “smaller reporting company”, we are not required to provide the information required by this Item.

#### **ITEM 4. CONTROLS AND PROCEDURES**

##### *Evaluation of Disclosure Controls and Procedures*

As of July 31, 2013, management assessed the effectiveness of our internal control over financial reporting based on the criteria for effective internal control over financial reporting established in Internal Control--Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission (“COSO”) and SEC guidance on conducting such assessments. Based on that evaluation, they concluded that, during the period covered by this report, such internal controls and procedures were not effective to detect the inappropriate application of US GAAP rules as more fully described below. This was due to deficiencies that existed in the design or operation of our internal controls over financial reporting that adversely affected our internal controls and that may be considered to be material weaknesses.

The matters involving internal controls and procedures that our management considered to be material weaknesses under the standards of the Public Company Accounting Oversight Board were: (1) lack of a functioning audit committee, (2) lack of a majority of outside directors on our board of directors, resulting in ineffective oversight in the establishment and monitoring of required internal controls and procedures; (3) inadequate segregation of duties consistent with control objectives; and (4) management dominated by a single individual without adequate compensating controls. The aforementioned material weaknesses were identified by our Chief Executive and Financial Officer in connection with the review of our financial statements as of July 31, 2013.

Management believes that the material weaknesses set forth above did not have an effect on our financial results. However, management believes that the lack of a functioning audit committee and the lack of a majority of outside directors on our board of directors results in ineffective oversight in the establishment and monitoring of required internal controls and procedures, which could result in a material misstatement in our financial statements in future periods.

##### *Changes in Internal Controls*

There have been no changes in our internal controls over financial reporting identified in connection with the evaluation required by paragraph (d) of Securities Exchange Act Rule 13a-15 or Rule 15d-15 that occurred in the three months ended July 31, 2013 that have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

## **PART II – OTHER INFORMATION**

#### **ITEM 1. LEGAL PROCEEDINGS**

We know of no material, existing or pending legal proceedings against us, nor are we involved as a plaintiff in any material proceeding or pending litigation. There are no proceedings in which any of our directors, officers or affiliates, or any registered or beneficial shareholder, is an adverse party or has a material interest adverse to our company.

**ITEM 1A. RISK FACTORS**

As a “smaller reporting company”, we are not required to provide the information required by this Item.

**ITEM 2. UNREGISTERED SALES OF EQUITY SECURITIES AND USE OF PROCEEDS**

We did not issue unregistered equity securities during the quarter ended July 31, 2013.

**ITEM 3. DEFAULTS UPON SENIOR SECURITIES**

None.

**ITEM 4. MINE SAFETY DISCLOSURES**

Not applicable.

**ITEM 5. OTHER INFORMATION**

On June 14, 2013, the Company dismissed the registered independent public accountant, Drake Klein Messineo, CPAs, PA and engaged Messineo & Co, CPAs LLC as its new registered independent public accountant. This change of auditors was reported on a Form 8-K, as filed on June 17, 2013.

**ITEM 6. EXHIBITS**

<b>Exhibit Number</b>	<b>Description</b>
<b>(3)</b>	<b>(i) Articles of incorporation, (ii) Bylaws</b>
3.1	Articles of Incorporation (Incorporated by reference to our Registration Statement on Form S-1 filed on January 30, 2013)
3.3	Bylaws (Incorporated by reference to our Registration Statement on Form S-1 filed on January 30, 2013)
<b>(31)</b>	<b>Rule 13a-14(d)/15d-14(d) Certifications</b>
31.1*	Section 302 Certification under the Sarbanes-Oxley Act of 2002 of the Principal Executive Officer, Principal Financial Officer and Principal Accounting Officer
<b>(32)</b>	<b>Section 1350 Certifications</b>
32.1*	Section 906 Certification under the Sarbanes-Oxley Act of 2002 of the Principal Executive Officer, Principal Financial Officer and Principal Accounting Officer
<b>101**</b>	<b>Interactive Data Files</b>
101.INS	XBRL Instance Document
101.SCH	XBRL Taxonomy Extension Schema Document
101.CAL	XBRL Taxonomy Extension Calculation Linkbase Document
101.DEF	XBRL Taxonomy Extension Definition Linkbase Document
101.LAB	XBRL Taxonomy Extension Label Linkbase Document
101.PRE	XBRL Taxonomy Extension Presentation Linkbase Document
*	Filed herewith
**	Furnished herewith. Pursuant to Rule 406T of Regulation S-T, the Interactive Data Files on Exhibit 101 hereto are deemed not filed or part of any registration statement or prospectus for purposes of Sections 11 or 12 of the Securities Act of 1933, are deemed not filed for purposes of Section 18 of the Securities and Exchange Act of 1934, and otherwise are not subject to liability under those sections.

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

### **LOAD GUARD LOGISTICS, INC.**

Dated: September 13, 2013

*/s/ Yosbani Mendez*

Yosbani Mendez,  
President and Chief Financial Officer.  
Principle Executive Officer  
Principle Financial Officer

**CERTIFICATION PURSUANT TO  
18 U.S.C. ss 1350, AS ADOPTED PURSUANT TO  
SECTION 302 OF THE SARBANES-OXLEY ACT OF 2002**

I, Yosbani Mendez, certify that:

1. I have reviewed this Quarterly Report on Form 10-Q of Load Guard Logistics, Inc.;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. The registrant's other certifying officer(s) and I are responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
  - (a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - (b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - (c) Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - (d) Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. The registrant's other certifying officer(s) and I have disclosed, based on our most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):
  - (a) All significant deficiencies and material weakness in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - (b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: September 13, 2013

**"Yosbani Mendez"**

Yosbani Mendez

President, Chief Executive Officer, Chief Financial Officer, and Director

(Principal Executive Officer, Principal Financial Officer and Principal Accounting Officer)

CERTIFICATION PURSUANT TO  
18 U.S.C. SECTION 1350, AS ADOPTED PURSUANT TO  
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

In connection with the Quarterly Report of Load Guard Logistics, Inc, a Nevada corporation (the "Company"), on Form 10-Q for the quarter ended July 31, 2013, as filed with the Securities and Exchange Commission (the "Report"), I, Yosbani Mendez, President, CEO and CFO of the Company, certify, pursuant to Section 906 of the Sarbanes-Oxley Act of 2002 (18 U.S.C. Section 1350), that to my knowledge:

- (1) the Report fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- (2) the information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of Load Guard Logistics, Inc.

Dated: September 13, 2013

/s/ Yosbani Mendez  
Yosbani Mendez  
President, Chief Executive Officer, Chief Financial Officer, and  
Director (Principal Executive Officer, Principal Financial  
Officer and Principal Accounting Officer)  
Load Guard Logistics, Inc.

A signed original of this written statement required by Section 906, or other document authenticating, acknowledging, or otherwise adopting the signature that appears in typed form within the electronic version of this written statement required by Section 906, has been provided to Load Guard Logistics, Inc. and will be retained by Load Guard Logistics, Inc. and furnished to the Securities and Exchange Commission or its staff upon request.